

**19th Annual National Pension and Institutional Investor Summit  
Dallas Marriott Las Colinas Hotel, Dallas, Texas, November 18-19, 2013**

**Attendee List**

<b>First Name</b>	<b>MI</b>	<b>Last Name</b>	<b>Organization Name</b>	<b>Title</b>	<b>City</b>	<b>State</b>
John		Abunassar	William Blair & Company	Hedge Fund Strategies Portfolio Mgr.	Chicago,	IL
Louis	W.	Adams	AT&T Inc.	Director - Investments	Dallas,	TX
Rodney	D.	Adams	City of Irving Employees Supplemental Benefit Plan	Trustee	Irving,	TX
Stanley	E.	Allred	Allred Capital Management	Advisor	Dallas,	TX
Jeffery	L.	Alt	Prudential Fixed Income	Principal	Newark,	NJ
Joseph	C.	Anderson	Texas Instruments Incorporated	Manager, Employee Benefit Fund Investm	Dallas,	TX
Charles	R.	Anderson	City of Irving Employees Supplemental Benefit Plan	Administrative Board Chairman	Irving,	TX
Peter		Austin	T. Rowe Price Associates, Inc.	Head of Fixed Income Solutions	Baltimore,	MD
Scott		Austin	Hunton & Williams, LLP	Partner	Dallas,	TX
Catherine		Bacharach	Carlson Capital, L.P.	Investor Relations	Dallas,	TX
Geraldine		Barlow	Real Asset Strategies	Owner	Austin,	TX
Heidle		Baskin	Irving Firemen's Relief & Retirement Fund	Vice Chairman	Irving,	TX
Sarah	L.	Bechtold	Family Office	CFP Candidate	Plano,	TX
Devin		Benton	OFI Global/Oppenheimer Funds	Institutional Sales	Dallas,	TX
William	H.	Berkmeier	Lazard Asset Management	Senior VP	New York,	NY
Jeffrey		Blazek	Cambridge Associates LLC	Managing Director	Dallas,	TX
Laura		Bley	Bley Investment Group, Inc.	President	Fort Worth,	TX
Troy	S.	Bonner	Family Office	CFP Candidate	Richardson,	TX
Lewis	M.	Borden	Pine Grove Asset Management	Managing Director	New York,	NY
James	V.	Bradshaw	City of Little Rock	Risk Manager	Little Rock,	AR
Kurt		Braitberg	TeamCo Advisers, LLC	Managing Director Portfolio Manager	San Francisco,	CA
Tim		Bray	GuideStone Capital Management	Associate Portfolio Manager	Dallas,	TX

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Carla	D.	Brewer	Employees' Retirement Fund of the City of Dallas	Chair, Board of Trustees	Dallas,	TX
Anderson	B.	Brooks	Family Office	CFP Candidate	Carrollton,	TX
Paul	R.	Brown	TEXPERS	Past President	Pflugerville,	TX
Arland	D.	Brusven	Longship Advisers, LLC	Principal	Minneapolis,	MN
Jon		Brusven	Longship Advisers, LLC	Principal	Minneapolis,	MN
Niels		Buksik	Family Office	CFP Candidate	Dallas,	TX
Brandon		Burgess	Family Office	CFP Candidate	Dallas,	TX
Robert	B.	Butler	Butler Advisory Services, LLC	President	Dallas,	TX
Darlene		Butscher	Family Office	CFP Candidate	Southlake,	TX
Jeanne Odum		Cain	Family Office	CFP Candidate	Coppell,	TX
Eyna		Canales-Zarate	TEXPERS	President	Houston,	TX
David	L.	Cardenas	City of Irving Employees Supplemental Benefit Plan	Business Manager	Irving,	TX
Adam	Michael	Cathey	ORIX Corporate Capital	Director	Dallas,	TX
Jerry		Cicalese	Abel Noser	Vice President	New York,	NY
Beau		Coash	Pyramis Global Advisors	Institutional Portfolio Manager	Merrimack,	NH
Kristen		Colvin	MFS Investment Management	Consultant Relations	Boston,	MA
Samuel	T.	Cosby	Exxon Mobil	Financial Analyst	Irving,	TX
Samantha		Cosgrove	The Badge of Honor Memorial Foundation	Associate, Corp. Development & Commun	Dallas,	TX
Robert	P.	Costello, III	Putnam Investments	Investment Director, Fixed Income	Boston,	MA
Jeffrey	D.	Cotham	El Paso Firemen and Policemen's Pension Fund	Trustee	El Paso,	TX
Carleton	J.	Crawford	Family Office	CFP Candidate	Dallas,	TX
Jared	B.	Crumm	Exxon Mobil	Financial Analyst - Treasurer's	Irving,	TX

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Wyatt	L.	Crumpler	American Airlines	Chief Investment Officer	Fort Worth,	TX
Joseph		D'Amico	Family Office	CFP Candidate	Dallas,	TX
Joseph		Dattilo	Pyramis Global Advisors	SVP, Business Development	Smithfield,	RI
Sarah		de Anda	Larado Area Community Foundation	Trustee	Allen,	TX
Matt	Paul	DenBleyker	Larry Thompson & Associates, Inc.	Director of Research	Dallas,	TX
Mike		Dirstine	Eaton Vance Investment Managers	Vice President	Boston,	MA
Greg		Dowell	GK Family Office	Chief Investment Officer	Carrollton,	TX
Max	S.	Duplant	City of Irving Employees Supplemental Benefit Plan	Trustee	Irving,	TX
Robert	J.	Duwa	William Blair & Company	Senior Client Relationship Manager	Chicago,	IL
Lois	M.	Emerson	CPS Energy	Manager - Benefit Trust Admin.	San Antonio,	TX
Anita		Erzetic	ING Investment Management	Strategic Sales Specialist	New York,	NY
Kevin		Fetzer	William Blair & Company	Investment Management	Chicago,	IL
Wally	M.	Fikri	William Blair & Company	Partner	Chicago,	IL
Scott		Freeman	LCG Associates, Inc.	Senior Vice President	Dallas,	TX
Roger		Freitas	Itaú USA Asset Management Inc.	Institutional Business Development	New York,	NY
John		Furlow, Jr.	Texas Presbyterian Foundation	E.V.P. & C.O.O.	Irving,	TX
Meena		Gandhi	J.P. Morgan Asset Management	Portfolio Manager	New York,	NY
John	Madison	Gardner	Schiff Investment Co.	Associate	Dallas,	TX
Richard	O.	Giberson	Hewitt EnnisKnupp, Inc.	Partner	Dallas,	TX
Edmund	M.	Grant	AllianceBernstein Institutional Investments	Managing Director, Institutional Investment	New York,	NY
John	W.	Gray	Adams Street Partners	Partner	Chicago,	IL
Steven		Greenblatt	Causeway Capital Management	Director Sales	Los Angeles,	CA

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Brian		Grosheider	Southwestern Medical Foundation	Vice President Finance	Dallas,	TX
David		Halfpap	Aegon USA Investment Management	Head of Investment Strategy	Chicago,	IL
Kevin		Harbin	Hewlett Packard	Senior Treasury Analyst	Plano,	TX
James	B.	Harrell	World Giving	Trustee	Dallas,	TX
Anthony		Harvot	Southern Wealth	CFP Candidate	Dallas,	TX
Tom		Hauser	Family Office	CFP Candidate	Dallas,	TX
John	D.	Havens	The Boston Company Asset Management, LLC	Managing Director	Boston,	MA
Steven	M.	Healy	Kimberly-Clark Corp.	Senior Pension Analyst	Irving,	TX
Bryan	M.	Hedrick	Fort Worth Employees' Retirement Fund	Investment Officer	Fort Worth,	TX
Casey		Herren	Behringer	Maritime & Distressed Deb Private Equity	Addison,	TX
Arthur		Hollingsworth	Lone Star Investment Advisors	Managing Partner	Dallas,	TX
Marianne		Howard	Bley Investment Group, Inc.	Senior Vice President	Fort Worth,	TX
Britt		Ivy	TeamCo Advisers, LLC	Associate Director Bus. Development	San Francisco,	CA
Matthew		Jagla	Family Office	CFP Candidate	Frisco,	TX
Steven	N.	Johnson	GE Asset Management	Senior Vice President	Stamford,	CT
Clayton		Johnston	Waddell & Reed Asset Management Group	V.P. Institutional Marketing	Overland Park,	KS
Owen	M.	Jones	Lone Star Investment Advisors	Financial Analyst	Dallas,	TX
Karen		Jordan	MFS Investment Management	Institutional Sales	Boston,	MA
John	T.	Kane	Trinity Industries, Inc.	Senior Benefits Professional - Pensions	Dallas,	TX
Katharine		Kasper	Eaton Vance	VP	Boston,	MA
Carol		Kilman	Baptist Foundation of Texas	Senior Investment Officer	Dallas,	TX
Kenneth	G.	King	Boy Scouts of America, National	Director, Client Services & Operations, BS	Irving,	TX

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Jed		Koenigsberg	MFS Investment Management	Institutional Portfolio Manager	Boston,	MA
Randall	L.	Kopsa	Boy Scouts of America, National	Treasurer	Irving,	TX
Kamila		Kowalke	Calamos Investments, LLC	Vice President	Laguna Niguel,	CA
Tom	R.	Kuchler	Carlson Capital, L.P.	Director - Client Development	Dallas,	TX
Rajan		Kundra	Pacific Global Advisors	Managing Director	New York,	NY
William	D.	Lawson	UBS Realty Investors	Executive Director	Dallas,	TX
Danielle	A.	Lehman	Family Office	CFP Candidate	Dallas,	TX
Charles		Lofton	Family Office	CFP Candidate	Dallas,	TX
Samantha	M.	Lowry	Aberdeen Asset Management	Senior Business Development Manager - C	Philadelphia,	PA
Marty		Mans	Aon Hewitt	Associate Partner	Dallas,	TX
Elgin		Marsted	Asset Consulting Group	Vice President	St. Louis,	MO
Emily	L.	Martin	Woodrow Wilson High School Community Foundation	Secretary	Dallas,	TX
John		Masdea	T. Rowe Price Associates, Inc.	Institutional Sales	San Francisco,	CA
Darren		Massey	ING Investment Management	Senior Vice President	Chicago,	IL
Christa		Maxwell	Thornburg Investment Management	Senior Portfolio Specialist	Santa Fe,	NM
Dan		McCarthy	DTX Energy Capital	Principal	Dallas,	TX
John	B.	McGowan	T. Rowe Price Associates, Inc.	Vice President, Institutional Sales	Baltimore,	MD
Kari		McGregor	Baptist Foundation of Texas	VP/CFO	Dallas,	TX
Douglas		Miller	Russell Investments	Regional Director	Seattle,	WA
Robert	M.	Milone	Methodist Health System of Dallas	Assistant Treasurer	Dallas,	TX
Brad	J.	Monceaux	Family Office	CFP Candidate	Dallas,	TX
Teresa		Moore	North Texas Chapter, PPP	Executive Director	Dallas,	TX

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Kellie	L.	Morrison	Baptist Foundation of Texas	Senior Investment Officer	Dallas,	TX
Robert		Moussaid	Energy Future Holdings Corp.	Director, Risk & Insurance	Dallas,	TX
J. Scott		Musick	Towers Watson Investment Services	Market Leader	Dallas,	TX
Eric	E.	Nedderman	Contran Corporation	Investment Manager	Dallas,	TX
Dan		Norman	ING Investment Management	Managing Director, Group Head	Scottsdale,	AZ
Carl	T.	O'Connell	The Boston Company Asset Management, LLC	Director	Boston,	MA
Daniel	E.	O'Grady	AT&T Inc.	Executive Director - Investments	Dallas,	TX
Kevin		O'Rourke	Quantitative Management Associates	Managing Director	Newark,	NJ
John	S.	Palmer	Putnam Investments	Director, Institutional Management	Boston,	MA
Christian		Pariseault	Pyramis Global Advisors	Senior Vice President & Director of Bonds	Merrimack,	NH
Jeffrey	B.	Patterson	McKinley Capital Management, LLC	Director of Institutional Marketing	Fort Worth,	TX
Max		Patterson	TEXPERS	Executive Director	Houston,	TX
Harsha		Patwardhan	Pacific Global Advisors	Executive Director	New York,	NY
John	A.	Pickett	CAPTRUST Financial Advisors	Senior Vice President	Dallas,	TX
David	J.	Pittman	Catholic Charities/PIMCO Retired	Advisor, President's Council	Dallas,	TX
Faisal	A.	Rajani	Boy Scouts of America, National	Chief Investment Officer	Irving,	TX
Dan	J.	Reynolds	LaSalle Investment Management	Managing Director	Chicago,	IL
Keith	A.	Rhodus	Clare Market Investments, LLC	Owner/Principal	Dallas,	TX
Frederic	D.	Richmond	Texas Scottish Rite Hospital for Children	VP and CIO	Dallas,	TX
David		Robbins	Lord Abbett & Co.	Director Institutional Investment Services	Jersey City,	NJ
Paul		Roberts	GoldPoint Partners	Director	New York,	NY
Marian		Rodriguez	Family Office	CFP Candidate	Southlake,	TX

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Thomas		Rose	BlackRock	Vice President	San Francisco,	CA
Caio		Rossoni	Itau USA Asset Management	Portfolio Manager	New York,	NY
Mike		Ruff	Russell Investments	Portfolio Manager	Seattle,	WA
Charles		Ruffel	Kudo Advisors, LLC	Managing Partner	New York,	NY
Daniel		Ryan	Parametric Clifton	Director, Client Relationship Mgt.	Boston,	MA
Matthew		Saller	Southern Methodist University	CFP Candidate	Dallas,	TX
Gary	D.	Samberson	American Heart Association	Treasury Director	Dallas,	TX
Greg		Samorajski	McKinley Capital Management, LLC	Director of Investments	Anchorage,	AK
Paul	T.	Schmidt	BNY Mellon	VP, Relationship Executive	Dallas,	TX
Jacob		Seif	GuideStone Capital Management	CFP Candidate	Dallas,	TX
Steven		Shaw	Southern Methodist University	Adjunct Professor	Richardson,	TX
Catherine		Sheridan	P/E Investments	Marketing	Boston,	MA
Michael	Edward	Smith	J.P. Morgan Asset Management	Executive Director	Dallas,	TX
Peter	B.	Taggart	Prudential Fixed Income	Principal	Newark,	NJ
Alan	S.	Taper	Aon Hewitt	Partner	Dallas,	TX
Eric		Taubenheim	Pine Grove Asset Management	Managing Director, Sr. Credit Analyst	New York,	NY
Kenneth	Wayne	Taylor	Louisiana Baptist Foundation	Executive Director	Alexendria,	LA
Cynthia		Thatcher	American Airlines	Portfolio Manager	Fort Worth,	TX
John	E.	Thompson	Circle Ten Boy Scout Foundation	Investment Committee Chair	Dallas,	TX
Dennis	J.	Thraikill	CPS Energy	Member - Administrative Committee	San Antonio,	TX
Toby		Todd	Trinity Industries, Inc.	Executive Director, Total Rewards	Dallas,	TX
Chris		Trampe	Crow Holdings	Director of Private Equity	Dallas,	TX

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Jason		Vinikoor	Altrinsic Global Advisors	Business Development & Client Service	Greenwich,	CT
Ariel		Webb	Family Office	CFP Candidate	Dallas,	TX
Robin		Wehbe	The Boston Company Asset Management, LLC	Director	Boston,	MA
Matt	James	Westhoven	MFS Investment Management	Relationship Manager	Boston,	MA
Timothy	D.	Westrich	Mercer	Principal	St. Louis,	MO
Travis		Whitten	CAPTRUST Financial Advisors	Vice President	Dallas,	TX
Jason		Widener	OFI Global Asset Management	Institutional Sales	Decatur,	GA
Paul	W.	Willey	Methodist Hospital Health System of Dallas	Retirement Committee Member	Dallas,	TX
Melissa		Williams	CHRISTUS Health	System Senior Director	Irving,	TX
Roger		Willis	Asset Consulting Group	Director	St. Louis,	MO
Elizabeth	A.	Wilt	Texas Presbyterian Foundation	Treasurer	Irving,	TX
Joe		Wright	Aegon USA Investment Management	Senior Director, Institutional Markets	Chicago,	IL
James		Zadrozny	Pyramis Global Advisors	Senior Vice President	Smithfield,	RI
Barbara		Zlatnik	TEXPERS	Associate Director	Houston,	TX



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Organization Type	Count	Summary Count 168
Corporate Funds	18	10.7% of those registered
Public Funds	15	8.9% of those registered
Foundations & Endowments	19	11.3% of those registered
Family Office	23	13.7% of those registered
Consultants	24	14.3% of those registered
Vendors	62	36.9% of those registered
Guests	7	4.2% of those registered
<b>OK</b> Total	<u>168</u>	100.0% of those registered