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PROGRAM OUTLINE

MONDAY, NOVEMBER 18, 2013

6:00pm - 7:00pm Opening Reception

7:30pm Dinner with Underwriters

TUESDAY, NOVEMBER 19, 2013

8:15am - 9:00am	Breakfast Buffet and Registration
9:00am - 9:15am	Welcome and Introductions
9:15am - 10:00am	Kickoff Speaker: Robin Wehbé, The Boston Company "Natural Resource Equities, The Ideal Inflation Hedge"
10:00am - 10:40am	Panel Discussion: Private Equity - is the return worth the risk? Can private equity provide higher returns without significantly increasing risk?
10:40am - 10:55am	Networking Break
10:55am - 11:45am	Panel Discussion: Emerging Markets and Global - what strategies are working? What happened to global and emerging markets? Expectations exceeded reality, but what now?
11:45am - 12:30pm	Breakout Sessions Public Plans: Discuss benefit cuts by courts or board and new Texas Trustee Training requirements. Corporate Plans: Measuring Success in a Defined Contribution Plan. Foundation/Endowments: Discuss payout strategies, fund comparisons, and other issues.
12:30pm - 1:50pm	Luncheon Speaker: Charlie Ruffel, Kudu Advisors "The De-risking Imperative" Asset-owners have changed in ways scarcely conceivable five years ago. Charlie Ruffel, formerly the founding editor of PLANSPONSOR and now a managing partner at Kudu Advisors, will address some of the drivers now impacting institutional asset management strategies.
1:50pm - 2:55pm	Panel Discussion: Hedge Funds - can they provide an alternative to fixed income? Can hedge funds provide some risk reduction and diversification previously provided by fixed income?
2:55pm - 3:10pm	Networking Break
3:10pm - 3:40pm	Afternoon Speaker: Dan Norman, ING Investment Management "Today's Investment Thesis for Floating-Rate Loans"
3:40pm - 4:45pm	Panel Discussion: Fixed Income - what is the strategy for a rising yield environment? What investment strategies for the fixed income allocation work well with rising interest rates?
4:45pm - 5:00pm	Closing
5:00pm - 6:00pm	Networking Reception