



RISK

Investing in a Low Return Environment – Risk, Governance and Return

*Sixteenth Annual
National Pension and
Institutional Investor Summit*

A Forum for
Private and Public
Plan Sponsors

**November 15-16, 2010
Dallas, Texas**

*Designed for pension and foundation/endowment
executives, trustees, investment officers, consultants
and representatives of financial institutions.*

Featured Speakers



Todd W. Wakefield
Managing Director
and Portfolio
Manager, The Boston
Company's US
Small, Small Mid and
Micro Cap Growth
Investment Team



John H. Welch
Chief Strategist,
Emerging Markets,
Macquarie Capital



Tycho van Wijk
Senior Investment
Manager Equities,
Lead Manager of ING
Global Opportunities



Presented by The National Society of Institutional Investment Professionals

This event is proudly hosted by The Metroplex Members of the
Dallas Chapter of the Society of Pension Professionals

SUMMIT CO-CHAIRS**Randy Stalnaker**

Employees' Retirement Fund of the City of Dallas (Past Chair)

John E. Thompson, Jr.

Energy Future Holdings Corp.

SUMMIT COORDINATOR**William J. (Bill) Blythe**

National Society of Institutional Investment Professionals

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Eric Artho

Neiman Marcus Group

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Irving Firemen's Relief and Retirement Fund

Bill Blythe

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Hal Bradford

Celanese Corporation

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Bruce Cox

Fort Worth Employees' Retirement Fund

Todd Cox

Fort Worth Employees' Retirement Fund

Wyatt Crumpler

American Airlines

Mike Curran

MTA Harris County (TX) Retirement Plan

Larry Eddington

Dallas Police and Fire Pension System (Past President)

Brady Edwards

Lower Colorado River Authority

Gilbert Andrew Garcia

Metropolitan Transit Authority of Harris County

Howard Harpster

Texas Children's Hospital

James B. Harrell

World Giving Community Foundation

Stanley Hayes

El Paso Firemen & Policemen's Pension Fund

Paula Herring

Meadows Foundation

James Hille

Texas Christian University Endowment

Sampson (Sam) K. Jordan

Austin Police Retirement System

Kristina L. Keever-Smith

Texas Scottish Rite Hospital

Randy Kopsa

National Boy Scouts of America

Lisa Ivie Miller

Texas Fire Fighters' Pension Commissioner

Robert Milone

Methodist Hospitals of Dallas

Patrick O'Connor

Cook Children's Health Foundation

Daniel E. O'Grady

AT&T Inc.

David J. Pittman

PIMCO Marketing Consultant

Gary Ratiiff

Texas Tech University System

Larry Reed

Fire and Police Pension Fund, San Antonio

Ruth T. Ryerson

Fort Worth Employees' Retirement Fund

Jenny Shannon

Triumph Group

Steve Shaw

Dallas Police & Fire Pension System

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Fluor Corporation

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Army & Air Force Exchange Service

John E. Thompson, Jr.

Energy Future Holdings Corp.

Lance Usrey

Fort Worth Employees' Retirement Fund

Joe H. Wright

Baptist Foundation of Texas

Sixteenth Annual National Pension and Institutional Investor Summit PROGRAM OUTLINE

MONDAY, NOVEMBER 15, 2010**6:00 – 7:00 pm****Reception****TUESDAY, NOVEMBER 16, 2010****8:15 a.m. Breakfast and Registration****8:45 a.m. Welcome****Randy Stalnaker**

Program Co-Chair, Employees' Retirement Fund of the City of Dallas (Past Chair)

John E. Thompson, Jr.

Program Co-Chair, Energy Future Holdings Corp.

Carl T. O'Connell

The Boston Company Asset Management, LLC

Darren Massey

ING Investment Management

9:00 - 9:45 a.m. Speaker**John H. Welch**

Macquarie Capital

“Investing in the Emerging Markets with Special Emphasis on Latin American”**9:45 - 10:45 a.m. Panel — Defining, Measuring and Managing Risk**

Speaker:

Karin Franceries, J.P. Morgan Asset Management

Moderator:

Jenny Shannon, Triumph Group

Panelists:

Alan Parikh, Hewitt Investment Group**Phillip Tencick, Army and Air Force Exchange Service****10:45 - 11:00 a.m. Break****11:00 a.m. - 12:00 p.m. Panel — Due Diligence, Portfolio Monitoring, Documentation**

Speaker:

Rob McCormish, TeamCo Advisers

Moderator:

Randall L. Kopsa, Boy Scouts of America, National

Panelists:

Felicia Finston, Baker Botts**Stanley Hayes, El Paso Firemen & Policemen's Pension Fund****Carl Strutz, AT&T Inc.****12:00 - 1:30 p.m. Luncheon Speaker****Tycho van Wijk**

ING Global Opportunities

“The Next Normal”**1:30 - 2:15 p.m. Panel — Approaches to Liability Driven Investing**

Moderator:

Adriana Posada, American Airlines

Panelists:

Patrick DeRoy, UBS Global Asset Management**Alan Parikh, Hewitt Investment Group****2:15 - 3:00 p.m. Speaker****Todd W. Wakefield**

The Boston Company

“Economic Update and Consumer Discretionary”**3:00 - 3:15 p.m. Break****3:15 - 4:15 p.m. Panel — Return Challenges Facing Asset Allocation Strategies**

Moderator:

Dan O'Grady, AT&T Inc.

Panelists:

James Hille, Texas Christian University Endowment**Ed Peters, First Quadrant****Steve Shaw, Dallas Police & Fire Pension System****Mark Taborsky, PIMCO****4:15 - 4:30 p.m. Concluding Remarks****4:30 - 5:30 p.m. Reception****Online Registration at www.nsiip.org**

For more information, contact:

National Society of Institutional Investment Professionals

P.O. Box 572796 • Houston, TX 77257-2796

713-829-3465 • Fax: 1-866-910-2109

nsiip@att.net

REGISTRATION

Sixteenth Annual
National Pension and
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Online registration available at www.nsiip.org

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SUMMIT REGISTRATION

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MARK THE APPROPRIATE CATEGORY(S)

- Pension Fund (Corporate & Public) and Foundation Executives, Trustees and Administrative Staff Only..... \$ no fee
- Summit Registration Fee for Others.... \$1,800
- I will attend the Monday night (Nov. 15) Reception.
- I will attend the Tuesday (Nov. 16) Luncheon
- I will attend the Tuesday afternoon (Nov. 16) Reception.

HOTEL RESERVATIONS

Please contact the **Dallas Marriott Quorum** (972-661-2800). Convention rate: \$165 single/double per night. To receive this special group rate, remember to let the reservation agent know you are attending the National Pension and Institutional Investor Summit. Register online at www.nsiip.org.

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