

**The Fifteenth Annual National
Pension and Institutional Investor Summit
December 3, 2009, Dallas, TX**

Investing During the Recovery

PROGRAM

8:30 a.m. Breakfast and Registration

8:45 a.m. Welcome

Ruth T. Ryerson

Program Co-Chair, Fort Worth Employees' Retirement Fund

John E. Thompson, Jr.

Program Co-Chair, Energy Future Holdings Corp.

Ryan Fitzpatrick

The Boston Company Asset Management, LLC

Warren T. DeKinder, CFA

ING Investment Management

9:00 - 9:45 a.m. Speaker

Uri Landesman

ING Investment Management

Global Economics, 2009 and Beyond

9:45 - 10:45 a.m. Panel

LDI – Should we hedge all or a portion of liabilities?

Moderator:

Robert W. Ryan

Employees' Retirement Fund of the City of Dallas

Panelists:

Tom Coleman, *Wellington Management Company*

Jennifer A. Shannon, *Vought Aircraft Industries, Inc.*

Mitchell L. Stone, *Fluor Corporation*

Phillip Tencick, *Army and Air Force Exchange Service*

11:00 a.m. - 12:00 p.m. Breakout Panel 1
DC Plans – What about the distribution phase?

Moderator:
Josh Cohen
Russell Investments

Panelists:
Nathan Hallett, *Dallas Area Rapid Transit Authority*
Robert A. Holcomb, *J.P. Morgan Retirement Plan Services*
Steve Ferber, *PIMCO*
Robert M. Milone, *Methodist Health System*

11:00 a.m. - 12:00 p.m. Breakout Panel 2
Public Plans – Plan design and funding issues?

Moderator:
Ruth T. Ryerson
Fort Worth Employees' Retirement Fund

Panelists:
Cheryl D. Alston, *Employees' Retirement Fund of the City of Dallas*
John D. Davis, III, *El Paso Firemen and Policemen's Pension Fund*
Lisa Ivie Miller, *Office of the Fire Fighter's Pension Commissioner*
Robert J. Stanton, *El Paso Firemen & Policemen's Pension Fund*

11:45 a.m. - 1:15 p.m. Luncheon Speaker

Charles Ruffel
Asset International Inc., PLANSPONSOR
The Changing Dynamics of Risk and Rewards In Managing Investment Funds

1:30 - 2:15 p.m. Panel
Inflation – Could this be the next disaster?

Moderator:
Randall L. Kopsa
Boy Scouts of America, National

Panelists:
Ryan A. Bailey, *Meadows Foundation, Inc.*
Kirk Brown, *American Airlines*
Mark G. Roberts, *Invesco Real Estate*

2:15 - 3:00 p.m. Panel

Rebalancing – What works in volatile markets?

Moderator:

Alan Bergin

Larry Thompson & Associates, Inc.

Panelists:

John Furlow, Jr., *Texas Presbyterian Foundation*

Andre Miranda, *Alcon Laboratories*

Steve Shaw, *Dallas Police & Fire Pension System*

3:15 - 4:15 p.m. Panel

Risk – Risk mitigations didn't work, now what?

Moderator:

Paul T. Schmidt

BNY Mellon Asset Servicing

Panelists:

Wayne W. Adams, *AT&T Inc.*

Bill Akmentins, *Southern Methodist University*

Charles A. Service, *UBS Global Asset Management*

4:15 - 4:30 p.m. Concluding Remarks

4:30 - 5:30 p.m. Reception