

Fourteenth Annual National Pension and Institutional Investor Summit

Program

Summit Co-Chairs

Ruth T. Ryerson
*Fort Worth Employees'
Retirement Fund
Fort Worth, Texas*

John E. Thompson, Jr.
*Energy Future Holdings Corp.
Dallas, Texas*

Summit Coordinator

William J. (Bill) Blythe
*National Society of
Institutional Investment Professionals
Houston, Texas*

Underwriters

**The Boston Company Asset
Management**

**ING Investment Management
Americas**



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Wednesday, December 3, 2008

6:00 - 7:00 PM Reception

Thursday, December 4, 2008

8:30 AM Breakfast

**9:00 - 9:45 AM Speaker: Tip Parker, Author, Writer and
Consultant, "Stocks, Mortgages, and Social
Security - Looking Beyond Total Returns"**

**9:45 - 10:45 AM Panel Discussion: Fixed Income - How to
avoid disaster**

*Steve Cooke, SMH Capital Advisors, Inc.
Gilbert A. Garcia, Houston Municipal Employees
Pension System*

*Paul T. Schmidt, Moderator, BNY Mellon Asset
Servicing*

Joe H. Wright, Baptist Foundation of Texas

10:45 - 11:00 AM Break

**11:00 - 11:45 AM Breakout Panel 1: DC Plans - Will defaults
deliver adequate retirement?**

*Charles Ballard, Kimberly-Clark Corporation
John A. Pickett, Moderator, RBC Wealth
Management*

**Breakout
sessions for
Public and
Private plans**

*Robert W. Ryan, Employees' Retirement Fund of the
City of Dallas*

**Breakout Panel 2: Public Plans – New
regulatory issues**

*Mark R. Randall, Gabriel, Roeder, Smith &
Company*

*Ruth T. Ryerson, Fort Worth Employees' Retirement
Fund*

**11:45 AM - 1:15 PM Luncheon Speaker: David Macey, Advisor,
The Boston Company, "Are We There Yet? The
Outlook for the Economy"**

**1:15 - 2:15 PM Panel Discussion: Alternatives - What can
they provide?**

*Stanley Hayes, El Paso Firemen & Policemen's
Pension Fund*

Howard Harpster, Texas Children's Hospital

*Brian L. Lawrence, Army & Air Force Exchange
Service*

*Russell Mann, Moderator, Lincoln Vale LLC, in
association with ING Investment Management*

2:15 - 2:30 PM Break

**2:30 - 3:15 PM Panel Discussion: Equities - How to
structure your portfolio**

*Alan Bergin, Moderator, Larry Thompson &
Associates, Inc.*

Wyatt Crumpler, American Airlines

Eric Henry, Texas Municipal Retirement System

**3:15 - 4:15 PM Panel Discussion: Risk Management – Does
it, Did it ever work?**

Seth Finkelstein, ING Investment Management

*Randall L. Kopsa, Moderator, Boy Scouts of
America, National*

Daniel E. O'Grady, AT&T Inc.

Mitchell L. Stone, Fluor Corporation

4:15 - 4:30 PM Concluding Remarks

4:30 - 5:30 PM Reception